

ISL Result Review - 4QFY24



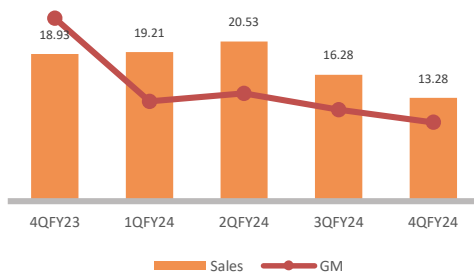
Wednesday, August 21, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	13,285	18,929	29.8% ▼	69,300	76,753	9.7% ▼
Cost of Sales	-11,937	-14,471	17.5% ▼	-60,726	-66,146	8.2% ▼
Gross Profit	1,348	4,458	69.8% ▼	8,573	10,608	19.2% ▼
SG&A Expenses	-507	-693	26.8% ▼	-2,563	-1,386	84.9% ▲
Other Expenses	-142	-478	70.4% ▼	-589	-1,922	69.4% ▼
Operating Profit	699	3,287	78.7% ▼	5,421	7,300	25.7% ▼
Other Income	-45	39	216.4% ▼	133	156	14.4% ▼
Finance Cost	-312	-217	43.3% ▲	-856	-2,264	62.2% ▼
Profit Before Taxation	342	3,109	89.0% ▼	4,698	5,191	9.5% ▼
Taxation	254	-1,167	121.8% ▼	-1,044	-1,673	37.6% ▼
Profit After Taxation	597	1,942	130.7% ▼	3,655	3,519	3.9% ▲
Earnings Per Share	1.37	4.46	130.7% ▼	8.40	8.09	3.9% ▲
Dividend	3.0	2.5		5.5	5.5	
Bonus	0	0		0	0	

Closing Period: Sep 17, 2024 to Sep 24, 2024

Gross Margin	10.1%	23.6%	13.4% ▼	12.4%	13.8%	1.4% ▼
SG&A Expenses to Sales	-0.04	-0.04	0.2% ▲	-0.04	-0.02	1.9% ▲
Other Income to Sales	0.00	0.00	0.5% ▼	0.00	0.00	0.0% ▼
Ex. Gain / (Loss) to Sales	-4%	-4%	0.2% ▲	-4%	-2%	1.9% ▲
Effective Taxation	74%	-38%	36.9% ▲	-22%	-32%	10.0% ▼
Net Margin	4.5%	10.3%	5.8% ▼	5.3%	4.6%	0.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

